**INTEREST RATES MARKET NOTICE**

**Date: 26 July 2017**

**Subject:** New Financial Instrument Listing

***(CLINDEB INVESTMENTS LIMITED –“NTC20”)***

====================================================

The JSE Limited has granted a listing to **CLINDEB INVESTMENTS LIMITED** on Interest Rate Market with effect from 27 July 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NTC20

**Nominal Issued** R 477,000,000.00

**Issue Price** 100%

**Coupon** 8.683% (3 Month JIBAR as at 24 July 2017 of 7.083% plus 160 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 July 2020

**Books Closed Date(s)** 17 January, 17 April, 17 July, 17 October

**Interest Payment Date(s)** 27 January, 27 April, 27 July, 27 October

**Last Day to Register** By 17:00 on16 January, 16 April, 16 July, 16 October

**Issue Date** 27 July 2017

**Date Convention** Following

**Interest Commencement Date** 27 July 2017

**First Interest Payment Date** 27 October 2017

**ISIN No.** ZAG000145483

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NTC20%20Pricing%20Supplement%2027072017.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NTC20%20Pricing%20Supplement%2027072017.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Keletso Moloi The Standard Bank of South Africa Limited +27 11 721 8043

Corporate Actions JSE +27 11 520 7000